



Ritesh G. Patel J.D., LL.M.

PRACTICE AREAS

Business Formation
Estate Planning
Estate and Gift Taxation
Probate
Succession Planning

Ritesh Patel is an associate of Ingwersen & Taylor LLP. Mr. Patel practices in the areas of estate planning and trusts and foundations.

Mr. Patel helps families and individuals with trust formation, implementing sophisticated estate and gift tax saving techniques, lifetime gifting, charitable planning, incapacity planning, intra-family transactions, and post-mortem trust and probate administration. He regularly provides counsel to multiple generations of the family, working alongside their team of trusted advisors to develop tax efficient and long term planning strategies to facilitate the family's ultimate wealth planning goals.

UNDERGRADUATE SCHOOL

Auburn University

Mr. Patel is licensed to practice law in the states of Alabama, Florida and Georgia. Prior to joining Ingwersen & Taylor in 2013, he was an attorney in the business and tax department of Henderson, Franklin, Starnes & Holt, P.A., a firm in Fort Meyers, FL.

LAW SCHOOL

Cumberland School of Law at Samford University
University of Florida's Levin College of Law

Mr. Patel graduated *magna cum laude* from Auburn University with a bachelor's degree in political science. He earned his J.D. from the Cumberland School of Law at Samford University, and his LL.M. in Taxation from the University of Florida's Levin College of Law. While in college, Mr. Patel was a Caruther's Fellow and served as Chief Justice of the Henry Upson Sims' Moot Court Executive Board.

BAR ADMISSIONS

Alabama
Florida
Georgia

Mr. Patel is an avid volunteer who has devoted his time to various organizations, including H.E.L.P, SaveFirst Tax Initiative, Habitat for Humanity and Project Homeless.

MEMBERSHIPS

American Bar Association
Alabama State Bar
Florida State Bar
Georgia State Bar

Selected Presentations

State Bar of Georgia, ICLE: Nuts and Bolts of Family Law, Trusts in Family Law, September 28, 2017, *Author and Presenter*
